

Company Announcement

The following is a company announcement issued by CPHCL Finance p.l.c. - C25104, pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

**Issue of €45,000,000 CPHCL Finance p.l.c.
5.35% Unsecured Bonds 2035
Guaranteed by CPHCL Company Limited**

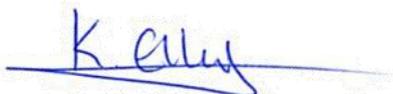
The Board of Directors of CPHCL Finance p.l.c. (the ‘**Company**’) announces that it has submitted an application to the Malta Financial Services Authority requesting admissibility to listing of €45,000,000 5.35% Unsecured Bonds redeemable in 2035 (the ‘**New Bonds**’). Application will be made for the New Bonds to be listed and traded on the Official List of the Malta Stock Exchange.

The Company intends to finance the €40,000,000 4.25% unsecured bonds 2026 (ISIN: MT0000101262) redeemable on 12 April 2026 (the “**Maturing Bonds**”) through the proposed issuance of the New Bonds. The remaining balance of €5,000,000, less Bond Issue expenses, will be used for capital expenditure projects to be undertaken by the CPHCL Group.

Subject to obtaining regulatory approval of the New Bonds, the Company will be granting preference, up to the amount of €40,000,000, to holders of the Maturing Bonds to subscribe to the New Bonds by surrendering the corresponding nominal value of Bonds so held. **The Company therefore announces that the Cut-Off Date for such eligibility shall be 7 November 2025 (trading session of 5 November 2025).** The Maturing Bonds shall cease trading on the Malta Stock Exchange on close of business of 5 November 2025 until further notice.

Furthermore, an amount of up to €5,000,000 in nominal value of New Bonds, together with any balance of New Bonds not taken up by holders of the Maturing Bonds, shall be made available for subscription by Authorised Financial Intermediaries through an Intermediaries’ Offer.

Further information on the New Bonds will be available after the issue of the necessary approval by the Malta Financial Services Authority.



Krystle Ellul
Company Secretary

3 November 2025